# The Evolving Landscape of Tobacco Use and Control:

Past, Present, and Future

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New Mexico Allied Council on Tobacco's 3<sup>rd</sup>Annual ACTion Conference

May 15, 2018

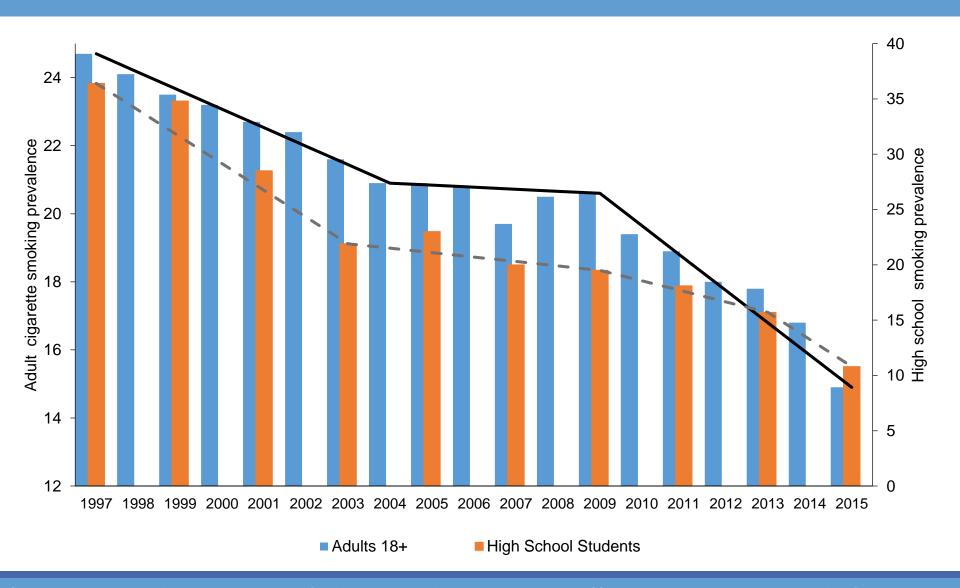
#### The Evolving Landscape of Tobacco Use and Control



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#### The Good News: Cigarette Smoking Is Down



## The Bad News: Tobacco Use is the Single Most Preventable Cause of Disease, Disability, and Death in the U.S.





480,000

Cigarette smoking kills about **480,000** people in the U.S. each year.<sup>2</sup>



About two in every five children aged 3-11 are exposed to secondhand smoke.<sup>3</sup>



1 vs. 30

For every one smoking-related death, at least 30 people live with a serious smoking-related illness.<sup>2</sup>



\$300B

Each year, cigarette smoking costs the U.S. more than \$300 billion, including \$170 billion in direct medical costs and \$156 billion in lost productivity.<sup>2,4</sup>

3. Homa D, Neff L, King B, Caraballo R, Bunnell R, Babb S, Garrett B, Sosnoff C, Wang L. Vital Signs: Disparities in Nonsmokers' Exposure to Secondhand Smoke – United States, 1999-2012. MMWR 2015;64(04):103-108. 4. Xu X, Bishop EE, Kennedy SM, Simpson SA, Pechacek TF. Annual healthcare spending attributable to cigarette smoking: an update. Am J Prev Med 2015; 48(3):326-33.

<sup>1.</sup> Jamal A, Phillips E, Gentzke AS, et al. Current Cigarette Smoking Among Adults — United States, 2016. MMWR Morb Mortal Wkly Rep 2018;67:53–59. DOI: http://dx.doi.org/10.15585/mmwr.mm6702a1. 2. U.S. Department of Health and Human Services. The Health Consequences of Smoking—50 Years of Progress: A Report of the Surgeon General.(https://www.cdc.gov/tobacco/data\_statistics/sgr/50th-anniversary/index.htm) Atlanta, 2014.

#### Who Do We Still Need to Reach?



Race/Ethnicity



Poverty status

36696

**Health Insurance** 

21.9% American Indians/Alaska Natives 16.6% white

34.1% GED
3.6% Graduate
degree

26.1% Below poverty13.9% At or above

27.8% Medicaid27.4% Uninsured11.1% Private



**Disability** 

21.5% Yes 13.8% No



**Sexual Orientation** 

20.6% Lesbian/Gay/ Bisexual 14.9% Heterosexual



**Mental Illness** 

40.6% Yes 14.0% No

#### Youth and Tobacco Use



If smoking continues at the current rate among youth in this country, 5.6 million of today's Americans younger than 18 will die early from a smoking-related illness.<sup>1</sup>



Nearly 9 out of 10 cigarette smokers first tried smoking by age 18, and 99% first try smoking by age 26.13



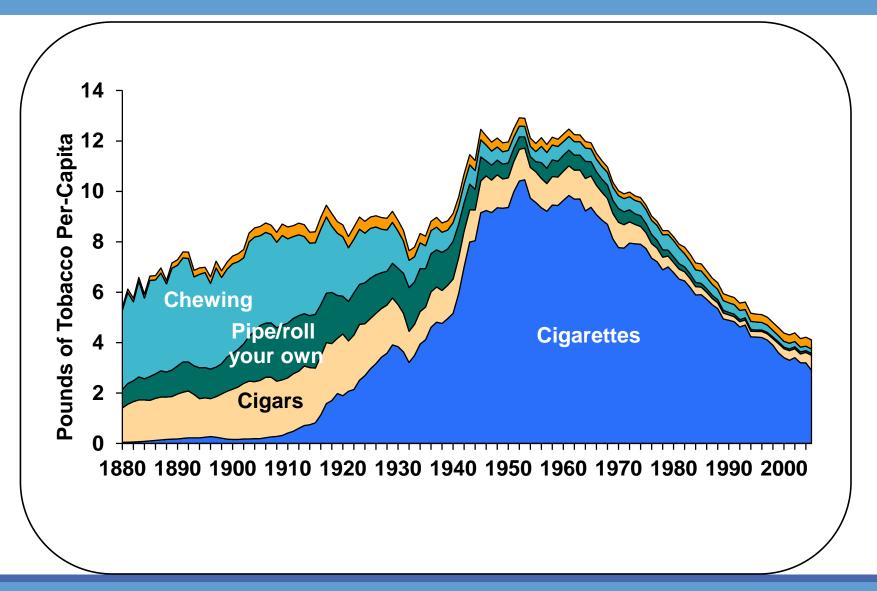
Each day, about 2,500 kids in the United States try their first cigarette, and another 400 additional kids become new regular, daily smokers.<sup>2</sup>

<sup>1.</sup> The Health Consequences of Smoking—50 Years of Progress: A Report of the Surgeon General. Atlanta: HHS,CDC, NCCDPHP, OSH, 2014.

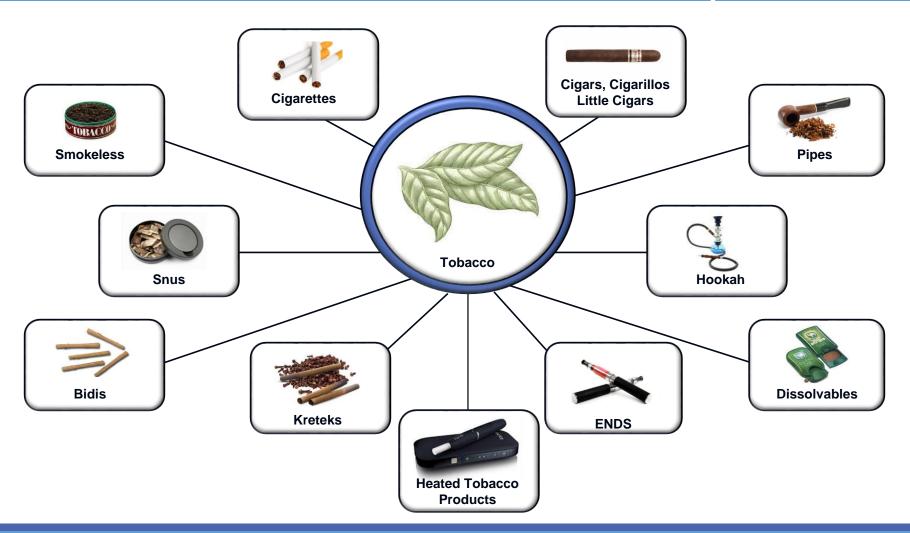
<sup>2.</sup> Bach, Laura. "Smoking and Kids." Washington, D.C.: Campaign for Tobacco-Free Kids, June 20, 2017. https://www.tobaccofreekids.org/research/factsheets/pdf/0001.pdf

<sup>3.</sup> Preventing Tobacco Use Among Youth and Young Adults: A Report of the Surgeon General. Atlanta: HHS, CDC, NCCDPHP, OSH, 2012.

#### The Ever Changing Tobacco Product Landscape



## The Evolving Tobacco Product Landscape



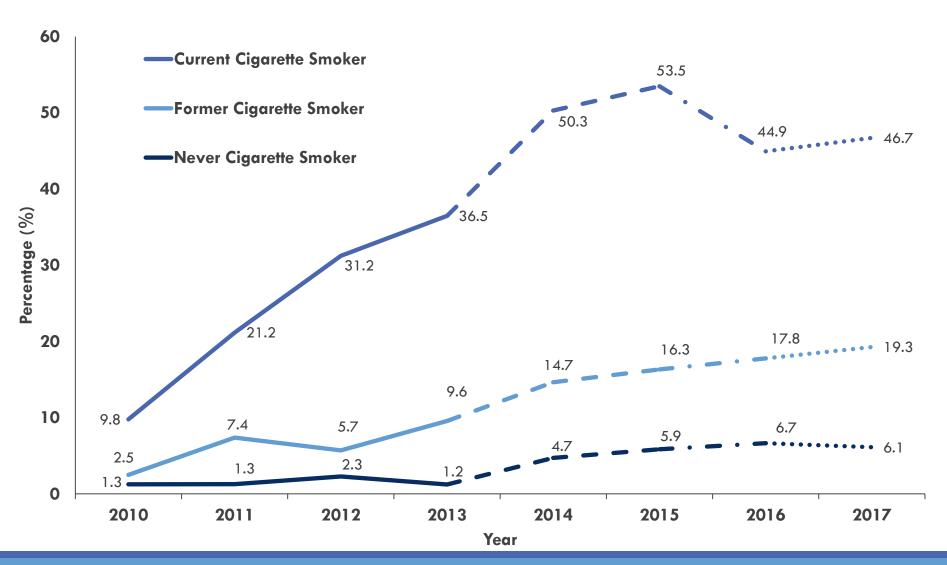
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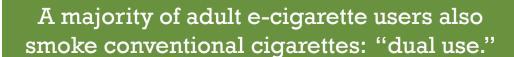




**E-cigarettes** 

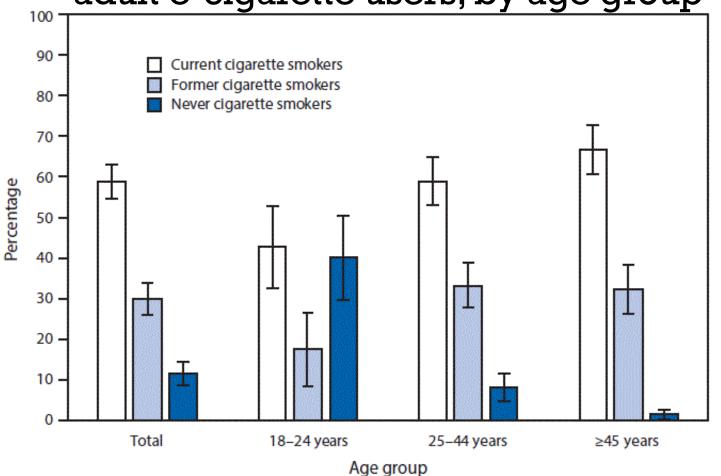
## Ever Use of E-cigarettes Among Adults, by Cigarette Smoking Status—U.S., 2010-2017



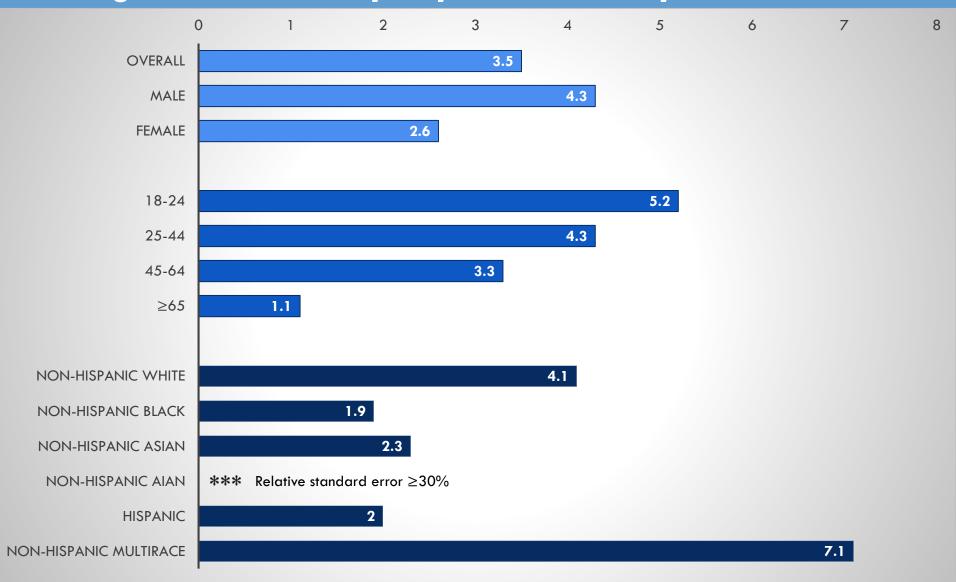




Cigarette smoking status among current adult e-cigarette users, by age group

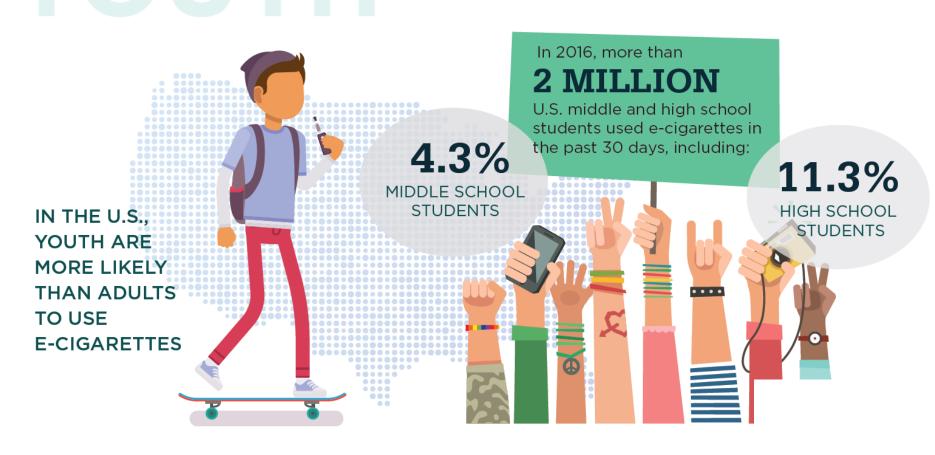


## Percentage of U.S Adults Aged ≥18 Who Reported E-cigarette Use "Every Day" or "Some Days", 2015

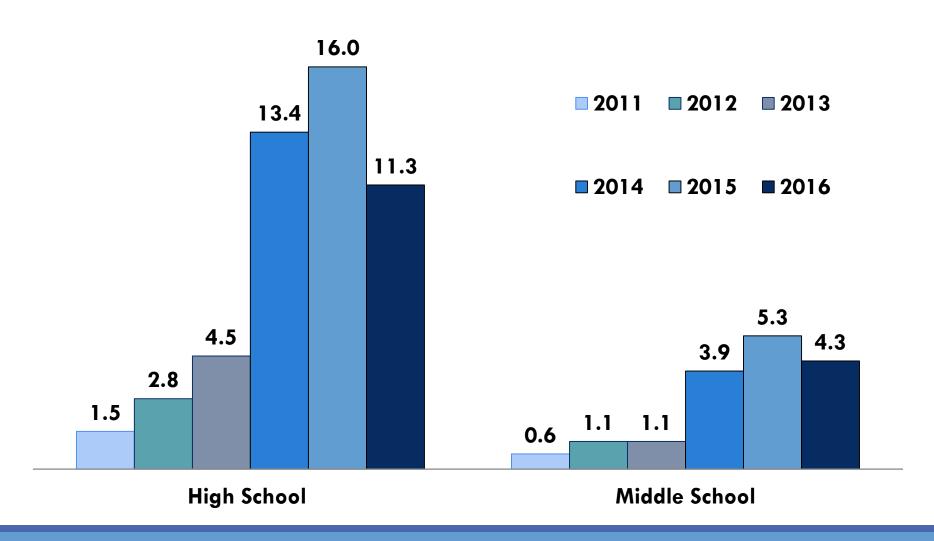


#### E-cigarette Use Among US Youth

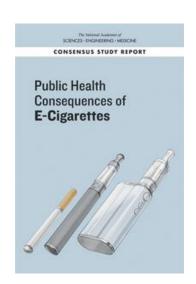
E-CIGARETTES ARE NOW THE MOST COMMONLY USED TOBACCO PRODUCT AMONG U.S. YOUTH.



#### Youth E-cigarette Use 2011-2016



#### Are E-cigarettes a "Gateway" to Smoking



**Conclusion 16-2.** Among youth and young adult e-cigarette users who ever use combustible tobacco cigarettes, there is *moderate* evidence that e-cigarette use increases the frequency and intensity of subsequent combustible tobacco cigarette smoking.



# What Factors Lead to Youth Smoking?

Preventing Tobacco Use Among Youth and Young Adults

A Report of the Surgeon General



U.S. Department of Health and Human Services

Youth-appealing flavors Youth-resonating themes Low prices/price promotions Ease of access & product use Exposure to ads

Health claims

**Source:** DHHS. *Preventing Tobacco Use Among Youth and Young Adults:* A Report of the Surgeon General. Atlanta, GA. 2012.

## Surgeon General Report

E-cigarette Use Among Youth and Young Adults

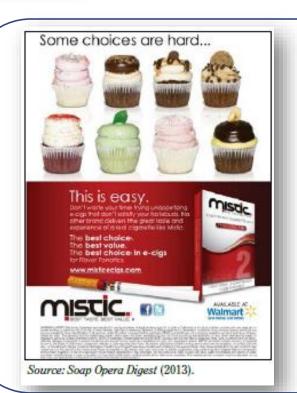
December 8, 2016 Washington, D.C.





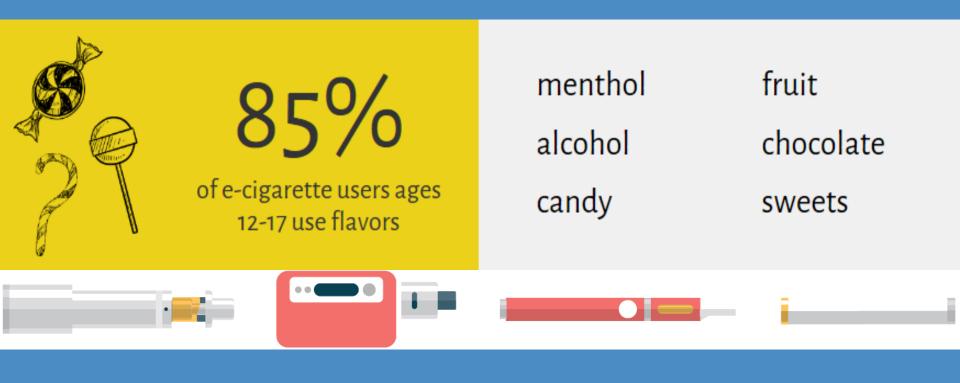
#### Major Conclusion



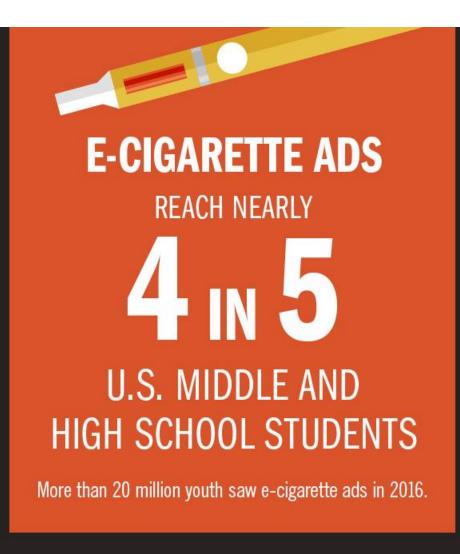


"E-cigarettes are marketed by promoting flavors and using a wide variety of media channels and approaches that have been used in the past for marketing conventional tobacco products to youth and young adults."

#### Flavored E-cigarette Use Among Youth



#### Youth Exposure to E-cigarette Advertising



PERCENT OF STUDENTS EXPOSED TO E-CIGARETTE ADS

2014 68.9 2015 73.0 2016 78.2

#### YOUTH EXPOSURE TO E-CIGARETTE ADS, 2016









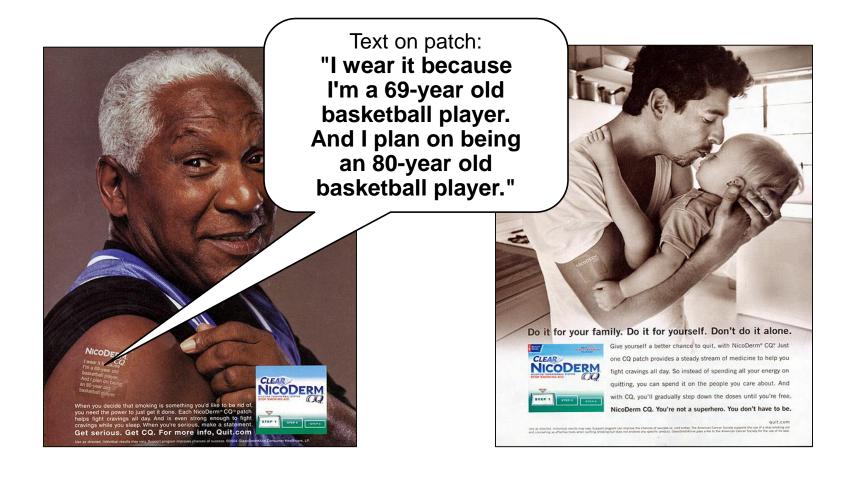
NEWSPAPERS & MAGAZINES 23.9% 6.2 MILLION

Efforts to reduce youth exposure to e-cigarette ads are important to prevent and reduce youth use of these products.

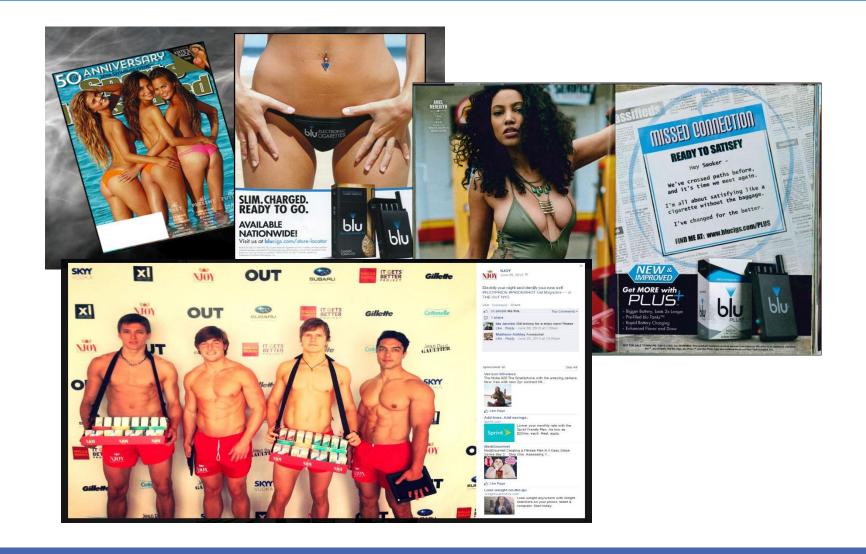


Source: National Youth Tobacco Survey

#### Marketing for Nicotine Replacement Therapy



#### Marketing for E-cigarettes



#### 2014 Surgeon General's Report

E-cigarettes could have negative and positive individual and population health impact

"This shift in patterns of tobacco use could have a number of potential impacts, ranging from the positive effect of accelerating the rate at which smokers quit smoking cigarettes completely to a negative effect of slowing down the decrease in the use of all tobacco products, especially cigarettes"



Chapter 15, Page 859

## Is there a potential benefit for e-cigarettes? Answer: Under certain circumstances



Complete long term substitution by established smokers



Assist in rapid transition to a society with little or no use of combustible products



Short-term use if shown to produce successful & permanent cessation of combustible products

However, "Cutting back" is not enough—even a few cigarettes per day is dangerous

# "Cutting back" is not enough—even a few cigarettes per day is dangerous

RISKS FOR DUAL USERS OF CIGARETTES AND E-CIGARETTES

BENEFITS OF QUITTING SMOKING
COMPLETELY

- Smoking just five cigarettes a day doubles the risk of dying from heart disease.
- Heavy smokers who reduce their cigarette use by half do not reduce their risk of early death by half.

- Heart disease risk is cut in half one year after quitting and continues to drop over time.
- Deven quitting at age 50 cuts your risk in half for early death from a smoking-related disease.

#### E-Cigarette Use As A Smoking Cessation Tool Among Adults





"There is evidence from two trials that e-cigarettes help smokers to stop smoking in the long term compared with placebo e-cigarettes. However, the small number of trials, low event rates and wide confidence intervals around the estimates mean that our confidence in the result is rated 'low' by GRADE standards."

"Overall, the USPSTF found the evidence on the use of ENDS as a smoking cessation tool in adults, including pregnant women, and adolescents to be insufficient."

#### E-cigarette Potential for Harm if:



Leads to initiation of combustible tobacco use among nonsmokers, particularly children



Leads to relapse among former smokers



Diminishes the chances that a smoker will quit



Discourages smokers from using proven quit methods



Exposes children, pregnant women, and non-users to secondhand aerosol



Glamorizes or renormalizes tobacco use

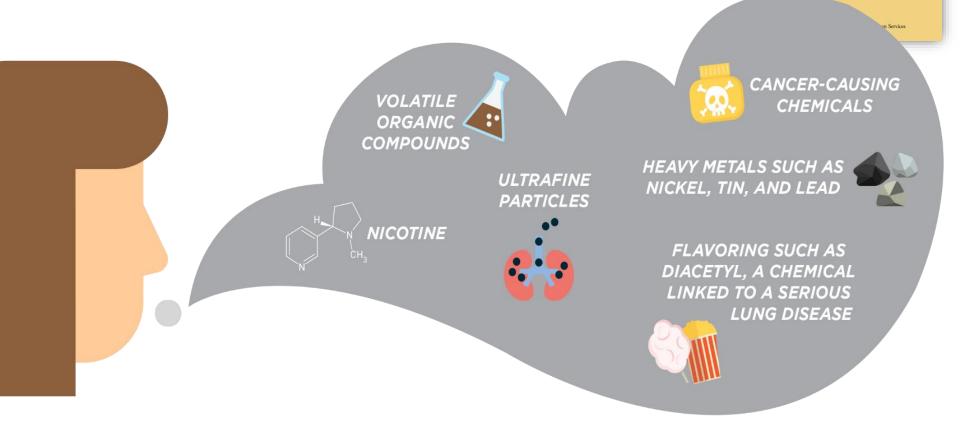


Results in poisonings among users or non-users Conclusion 5: E-cigarette aerosol is not harmless. It can contain harmful and potentially harmful constituents, including nicotine

E-Cigarette Use Among Youth and Young Adults

A Report of the Surgeon General





#### Nicotine Poses Unique Dangers to Young People



E-Cigarette Use Among Youth and Young Adults

A Report of the Surgeon General



Chapter 3
Conclusion 1, 2, & 5

 Nicotine exposure during adolescence can cause addiction and can harm the developing adolescent brain.

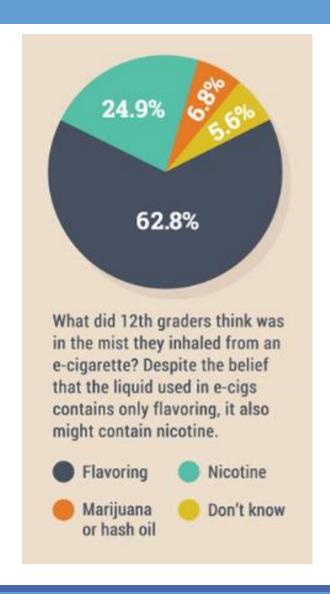
2. Nicotine can cross the placenta and has known effects on fetal and postnatal development. Therefore, nicotine delivered by e-cigarettes during pregnancy can result in multiple adverse consequences, including sudden infant death syndrome, and could result in altered corpus callosum, deficits in auditory processing, and obesity.

 Ingestion of e-cigarette liquids containing nicotine can cause acute toxicity and possibly death if the contents of refill cartridges or bottles containing nicotine are consumed.

#### Are Youth Using E-cigarettes with Nicotine?

### Self-reported nicotine consumption among youth may be subject to bias:

- Youth may not know what nicotine is, let alone whether it is in their e-cigarette.
- Youth who access e-cigarettes from peers may not see packaging.
- Some e-cigarette labels obscure nicotine content.
- Question asked respondents to choose only one response option.



#### Sales Data Tell Another Story...

#### Percentage of products that contained nicotine

- 99.6% of disposable e-cigarette sales
- 100% of rechargeable sales
- 99.5% of refill sales

#### Percentage that contained nicotine by product type

- 99.6% of all e-cigarette products sold
- 99.4% of flavored e-cigarette products
- 99.9% of non-flavored e-cigarette products

RESEARCH AND PRACTICE

#### Sales of Nicotine-Containing Electronic Cigarette Products: United States, 2015

Kristy L. Marynak, MPP, Doris G. Gammon, MS, Todd Rogers, PhD, Ellen M. Coats, MS, Tushar Singh, MD, PhD, and Brian A. King, PhD, MPH

Objectives To assess the proportion of electronic cigarette (e-cigarette) products sold self-reported information on picotine conten in the United States that contain nicotine according to retail scanner data.

Methods. We obtained unit sales data from January 11, 2015, to December 12, 2015, youths. To address this gap, we used retail from The Nielsen Company for convenience stores; supermarkets; mass merchandisers; drug, club, and dollar stores; and Department of Defense commissaries. The data did not include purchases from tobacco specialty shops, "vape shops," or online sources. Nicotine content was assessed by product type (disposables, rechargeables, and refills), region, and flavor status based on nicotine strength listed in the Universal Product Codes. For the 36.7% of entries lacking nicotine content information, we conducted Internet searches by brand, product, and flavor.

Results. In 2015, 99.0% of e-cigarette products sold contained nicotine, including 99.0% of disposables, 99.7% of rechargeables, and 98.8% of refills, Overall, 98.7% of flavored e-cigarette products and 99.4% of nonflavored e-cigarette products contained

other assessed channels contained nicotine.

Public Health Implications, Findings reinforce the importance of warning labels for nicotine-containing products, ingredient reporting, and restrictions on sales to minors. (Am J Public Health. Published online ahead of print March 21, 2017: e1-e4. doi:10.2105/AIPH.2017.303660

lectronic cigarettes (e-cigarettes) are (e-liquid) flavors and nico devices capable of delivering aerosolized including zero nicotine. the user. E-cigarettes were the most com- e-cigarette products relative to zero-nicotine monly used tobacco product among US products is currently unknown but is of public youths in 2015 and are more commonly used health importance given the consequences of among high school students and young adults nicotine exposure for young people. 1,5 More aged 18 to 24 years than among adults older than 80% of 266 e-cigarette brands analyzed than 25 years. 1-4 Youth use of e-cigarettes in 2014 offered zero-nicotine varieties, 8 and Nicotine Content is a public health concern because nicotine studies of self-reported use of e-cigarettes

may be susceptible to bias, especially among sales data from 2015 to assess unit sales of nicotine-containing e-cigarettes

In 4-week aggregate periods from January 11, 2015, to December 12, 2015, we acquired nationally representative Universal Product Code (UPC) data on unit sales of e-cigarettes from The Nielsen Company (Nielsen) for convenience stores: supermarkets: mass merchandisers; club, drug, and dollar stores; and Department of Defense commissaries. Nielsen collects information when a product's UPC is scanned at checkout, which includes detailed characteristics of text on the product packaging, such as brand, subbrand, flavor, nicotine content (if any), type of device, and quantity per package.

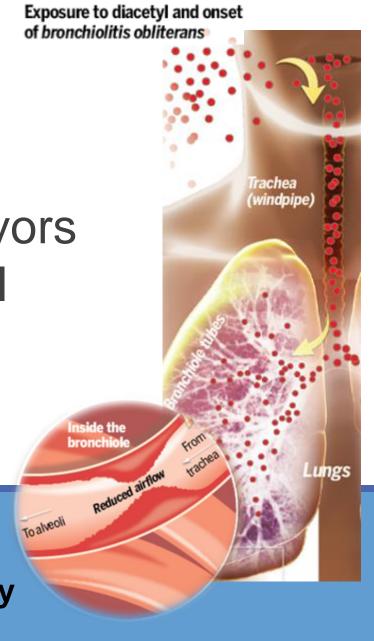
We categorized e-cigarette products into 3 mutually exclusive types; (1) disposables, (2) starter kits or rechargeable devices ("rechargeables"), and (3) refills, including prefilled cartridges and cartomizers, and e-liquid bottles ("e-liquids"). The analysis excluded accessories that do not contain e-liquid.

Each product was classified into 3 mutually

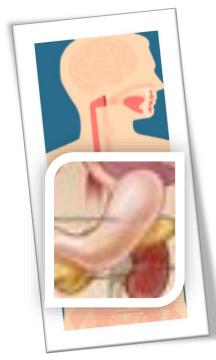
## Flavorings

75% of e-cigarette flavors tested contain diacetyl

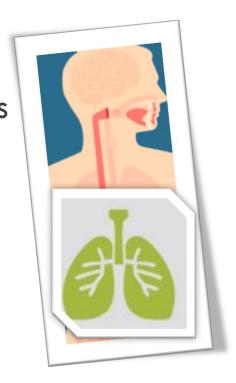
Diacetyl is associated with bronchiolitis obliterans, a respiratory diseases known as "popcorn lung."

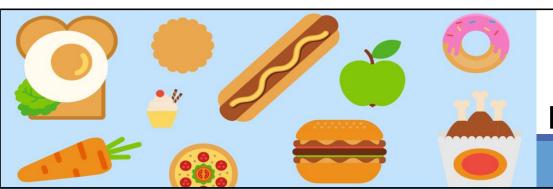


#### Your Gut Can Handle More Than Your Lungs



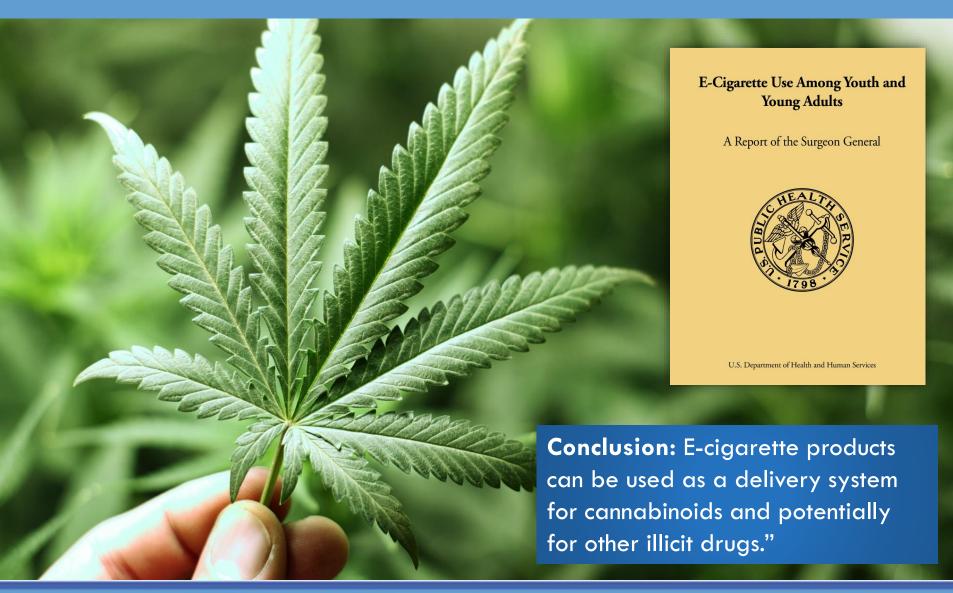
Some e-cigarette manufacturers claim flavorings are safe because they meet the FDA definition of "Generally Recognized as Safe" ("GRAS")





GRAS does not apply to products that are not food

#### E-cigarettes and Cannabinoids





Cigars/Cigarillos/ Filtered Little Cigars

### Flavored Little Cigars



#### What's the Difference?





"Cigarettes in Disguise"

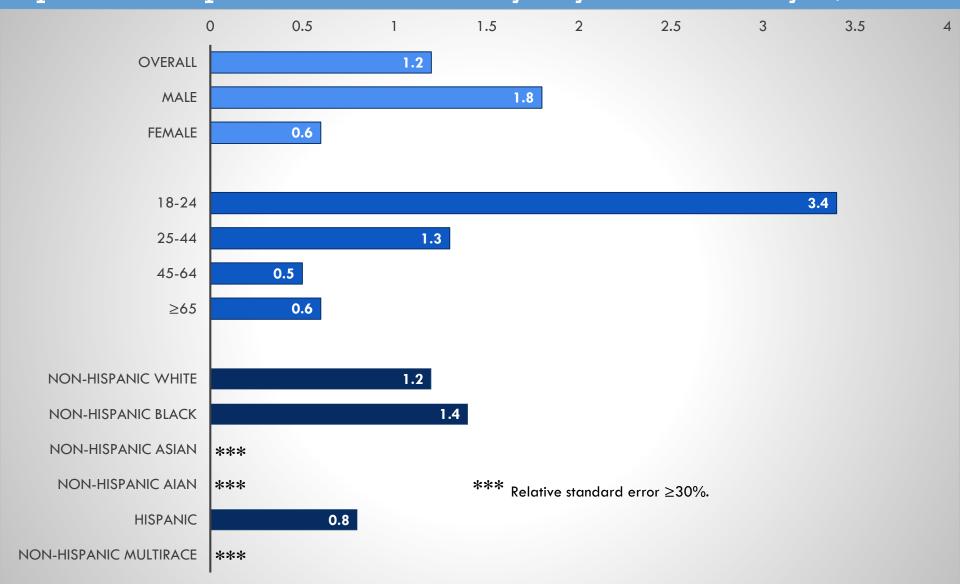




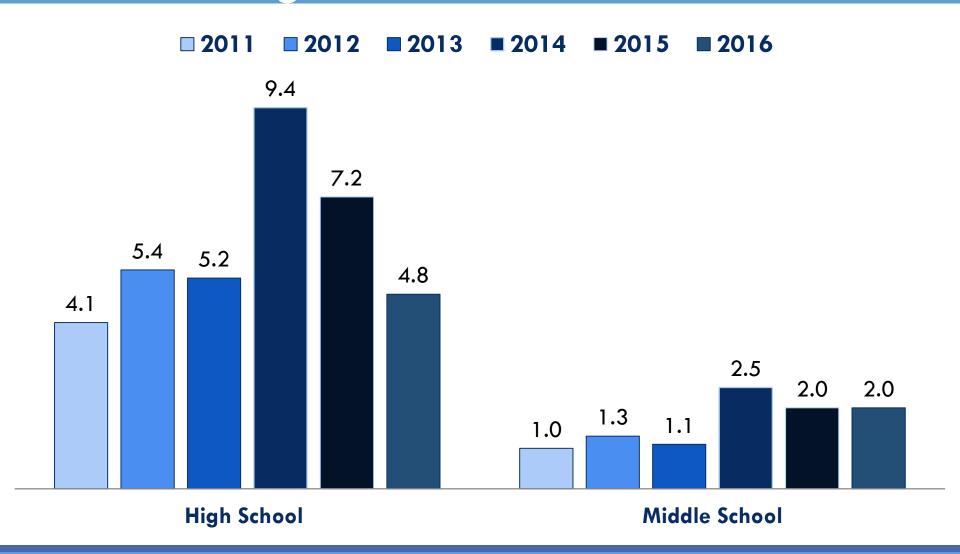


Hookah/Water Pipes

#### Percentage of U.S Adults Aged ≥18 Who Reported Regular Pipe/Water Pipe/Hookah Use "Every Day" or "Some Days", 2015



## Past 30 Day Use of Hookah among U.S. Middle & High School Students, 2011-2016



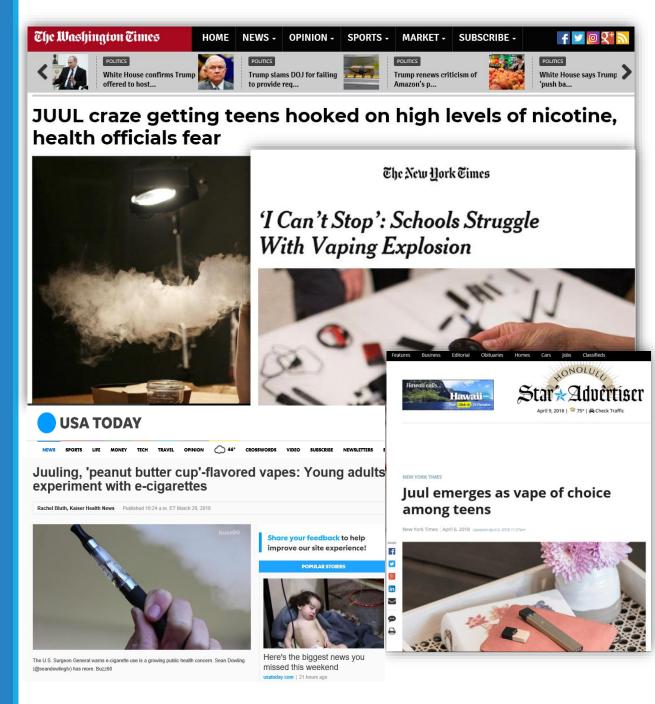
### The Evolving Landscape of Tobacco Use and Control



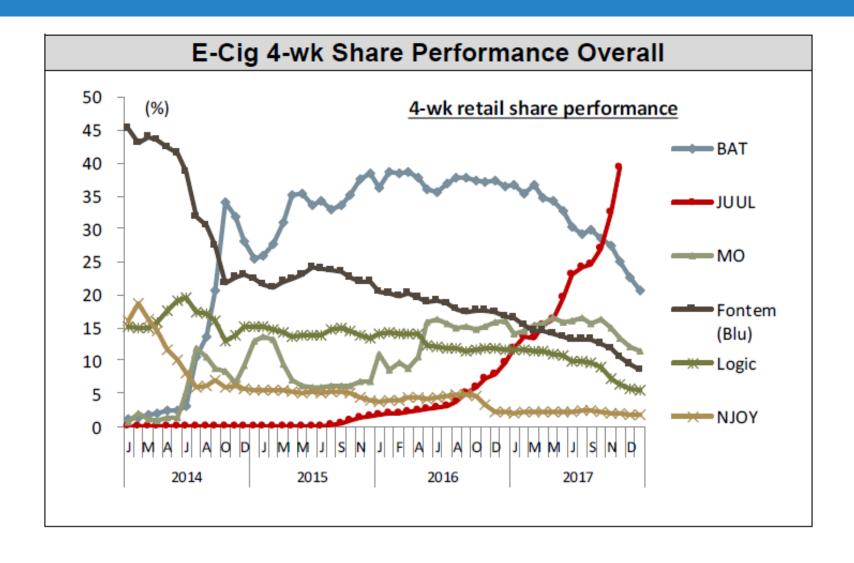
# The Rise of JUUL



An increasingly popular e-cigarette, called JUUL, is shaped like a USB flash drive.



### Top Selling E-cigarettes in the U.S.



### "Heat Not Burn" Products

- Contain Tobacco
- "Throat-Hit" similar to cigarettes
- Positioned to appeal to smokers who have tried and rejected e-cigarettes







Above: Revo Cigarettes



Above: Eclipse Cigarettes

### iQOS Up Close

The battery case contains and charges the IQOS holder after each use.

A "HeatStick" is inserted into the holder. An electronically powered blade within the holder pierces the HeatStick and heats up the tobacco inside to roughly 570 degrees.

The HeatStick contains tobacco powder and a hollow area to cool down the air being inhaled. Because tobacco is heated instead of burned, there is no smoke and fewer carcinogens, the company says.





### Pending FDA Pre-Market Approval

A scientific advisory committee met to discuss the MRTP application in January 2018.

Philip Morris International submitted applications to FDA for approval to:

- Market iQOS ("Premarket Tobacco Product Application" or PMTA)
- Make health claims ("Modified Risk Tobacco Product" application or MRTP)



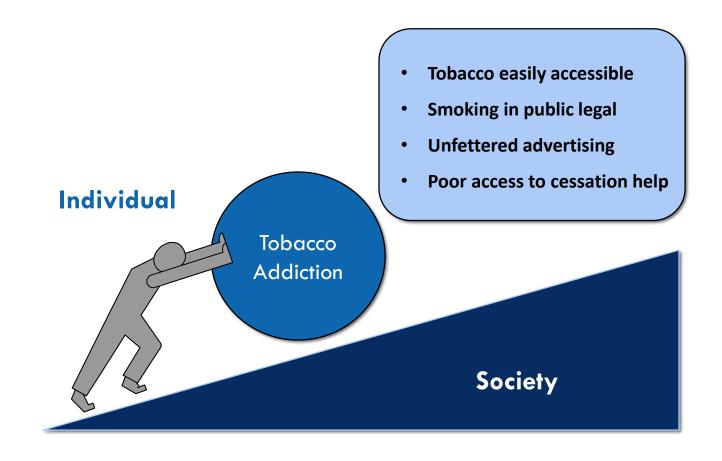




### The Evolving Landscape of Tobacco Use and Control

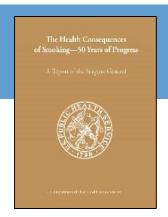


### Barriers to Reducing Tobacco Use



### Tobacco Control Works:

#### **MAJOR CONCLUSION #8**



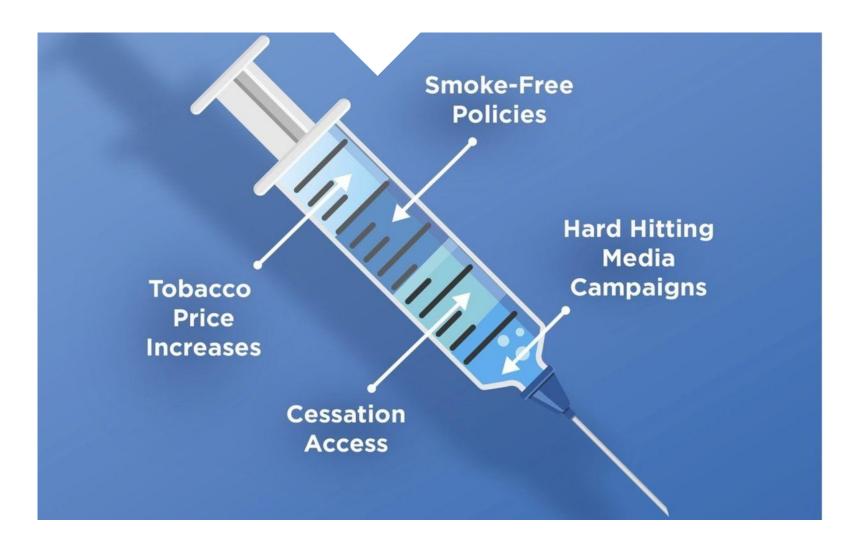
"Since the 1964 Surgeon General's report, comprehensive tobacco control programs and policies have been proven effective for controlling tobacco use. Further gains can be made with the full, forceful, and sustained use of these measures."

Since 1964 tobacco control:

- Prevented over 8 million early deaths
- Saved 157 million life years



### **Tobacco Control Vaccine**







J.S. Department of Health and Human Services

### Major Conclusion



"Action can be taken at the national, state, local, tribal, and territorial levels to address e-cigarette use among youth and young adults. Actions could include incorporating e-cigarettes into smokefree policies, preventing access to ecigarettes by youth, price and tax policies, retail licensure, regulation of e-cigarette marketing likely to attract youth, and educational initiatives targeting youth and young adults."

### Public Health Actions to Address E-Cigarettes

#### **Federal Regulation**

Family Smoking Prevention and Tobacco Control Act

- Signed into law on June 22, 2009
- Granted FDA the authority to regulate tobacco products
- Enhances the ability to intensify policy to reduce tobacco industry influence
  - Manufacturing
  - Marketing
  - Sale

#### State, Local, Territory

**Potential Sub-National Action:** 

- Including e-cigarettes in smokefree indoor air policies
- Restricting youth access to e-cigarettes in retail settings
- Licensing retailers
- Establishing specific package requirements
- Setting price policies

## New FDA Manufacturer Requirements:



Registering manufacturing establishments and providing product listings to the FDA



Reporting ingredients, and harmful and potentially harmful constituents



Requiring premarket review and authorization of new tobacco products by the FDA

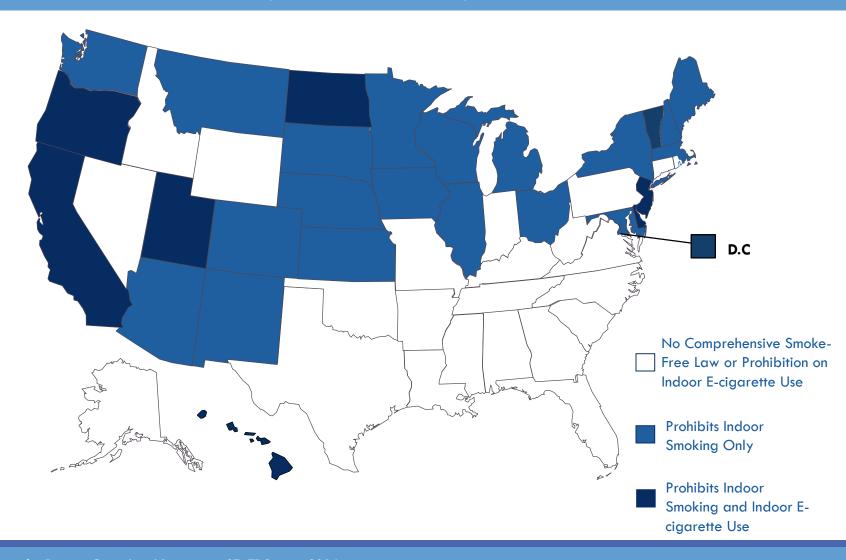


Placing health warnings on product packages and advertisements



Not marketing newly deemed tobacco products (including e-cigarettes) with modified risk claims unless authorized by the FDA.

## States With & Without Laws Prohibiting Smoking & Use of E-cigarettes in Indoor Areas of Private Worksites, Restaurants, & Bars – U.S., December 2017



## eighteen twenty-one

Including 5 with Statewide T21 laws

## 300+ Cities & Counties in States





MIS SIS SIPPI



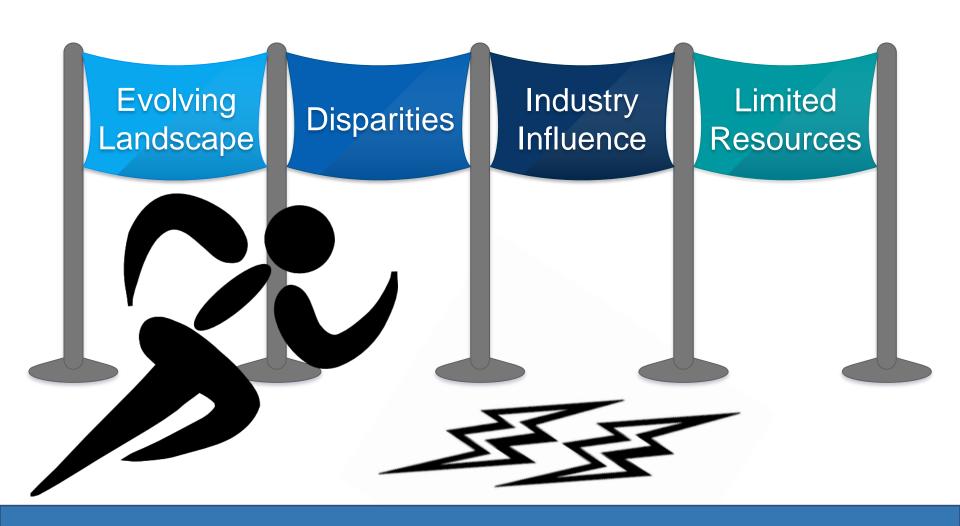
eighteen twenty-one

Statewide policy

States with local policies

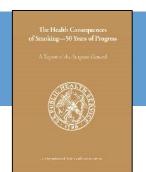
Source: Preventing Tobacco Addiction Foundation. http://tobacco21.org. Accessed April 13, 2018.

### Tobacco Control Hurdles



### Tobacco Industry's Role

#### **MAJOR CONCLUSION #2**





Source: U.S. Department of Health and Human Services. The health consequences of smoking—50 years of progress: A report of the Surgeon General. Atlanta, GA: US Department of Health and Human Services, CDC; 2014.



Takeaways

The tobacco product landscape has and continues to diversify over time.

The burden of cigarettes smoking is declining, but disparities remain.

Recently, the electronic product landscape has diversified to include new products, including JUUL and heated tobacco products.

As the tobacco product landscape continues to diversify, it's critical to modernize tobacco control strategies to adapt to these changes.

#### baking@cdc.gov



#### www.cdc.gov/tobacco







For more information, contact CDC 1-800-CDC-INFO (232-4636) TTY: 1-888-232-6348 www.cdc.gov

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention.

